

Oregon Psilocybin Services

Without Fee Increase

|                                           | AY 25-27       | AY 27-29        | AY 29-31        |
|-------------------------------------------|----------------|-----------------|-----------------|
| Projected Fee Revenue at Current Fee Rate | \$ 1,998,650   | \$ 1,960,085    | \$ 1,965,085    |
| Projected Tax and Interest Revenue        | \$ 325,072     | \$ 222,208      | \$ 222,208      |
| Balance from Prior Biennium               | \$ 2,315,485   | \$ (3,886,443)  | \$ (10,764,971) |
| Revenue Total                             | \$ 4,639,207   | \$ (1,704,150)  | \$ (8,577,678)  |
| Projected Expenses                        | \$ 8,525,650   | \$ 9,060,821    | \$ 9,513,862    |
| Remaining Balance w/out Fee Increase      | \$ (3,886,443) | \$ (10,764,971) | \$ (18,091,540) |

| Expenditures Budget      | AY 25-27     | AY 27-29     | AY 29-31     |
|--------------------------|--------------|--------------|--------------|
| Personnel                | \$ 5,606,910 | \$ 5,999,394 | \$ 6,299,364 |
| Services & Supplies      | \$ 568,740   | \$ 593,927   | \$ 623,623   |
| Allocated Direct         | \$ 600,000   | \$ 630,000   | \$ 661,500   |
| Indirect Cost Allocation | \$ 1,750,000 | \$ 1,837,500 | \$ 1,929,375 |
| TOTAL                    | \$ 8,525,650 | \$ 9,060,821 | \$ 9,513,862 |

With Fee Increase

| Effective Jan. 1, 2027              | AY 25-27       | AY 27-29        | AY 29-31        |
|-------------------------------------|----------------|-----------------|-----------------|
| Projected Fee Revenue               | \$ 1,717,700   | \$ 898,500      | \$ 898,500      |
| Projected Tax and Interest Revenue  | \$ 246,304     | \$ 10,000       | \$ 10,000       |
| Balance from Prior Biennium         | \$ 2,315,485   | \$ (4,246,161)  | \$ (12,398,482) |
| Revenue Total                       | \$ 4,279,489   | \$ (3,337,661)  | \$ (11,489,982) |
| Projected Expenses                  | \$ 8,525,650   | \$ 9,060,821    | \$ 9,513,862    |
| Remaining Balance with Fee Increase | \$ (4,246,161) | \$ (12,398,482) | \$ (21,003,844) |

Revenue with Fee Increase effective Jan. 1, 2027

| Fee Name for Oregon Psilocybin Services                                  | Current Fee Amount | New Fee Amount | Collection Period | CHANGE    | AY27 Est # of Lic/App | AY27 Est # of Transactions | AY27 Revenue | AY29 Est # of Lic/App | AY29 Est # of Transaction | AY29 Revenue | AY31 Est # of Lic/App | AY31 Est # of Transaction | AY31 Revenue |
|--------------------------------------------------------------------------|--------------------|----------------|-------------------|-----------|-----------------------|----------------------------|--------------|-----------------------|---------------------------|--------------|-----------------------|---------------------------|--------------|
| OPS Fee for training program curriculum approval                         | \$ 500             | \$ 1,000       | Annual            | Increase  | 1                     | 1                          | \$ 1,000     | 2                     | 2                         | \$ 2,000     | 2                     | 2                         | \$ 2,000     |
| OPS Fee for training program curriculum changes                          | \$ -               | \$ 500         | Annual            | Establish | 1                     | 1                          | \$ 500       | 1                     | 1                         | \$ 500       | 1                     | 1                         | \$ 500       |
| OPS Training Program Curriculum Renewal Fee                              | \$ 500             | \$ 1,000       | Annual            | Increase  | 0                     | 0                          | \$ -         | 5                     | 10                        | \$ 10,000    | 5                     | 10                        | \$ 10,000    |
| OPS License application fee: service center, manufacturer and laboratory | \$ 500             | \$ 1,000       | As Needed         | Increase  | 0                     | 0                          | \$ -         | 0                     | 0                         | \$ -         | 0                     | 0                         | \$ -         |
| OPS License application fee for facilitator                              | \$ 150             | \$ 200         | As Needed         | Increase  | 0                     | 0                          | \$ -         | 0                     | 0                         | \$ -         | 0                     | 0                         | \$ -         |
| OPS Manufacturer license fee                                             | \$ 10,000          | \$ 20,000      | Annual            | Increase  | 0                     | 0                          | \$ -         | 0                     | 0                         | \$ -         | 0                     | 0                         | \$ -         |
| OPS Manufacturer license renewal fee                                     | \$ -               | \$ 20,000      | Annual            | Establish | 1                     | 1                          | \$ 20,000    | 2                     | 4                         | \$ 80,000    | 2                     | 4                         | \$ 80,000    |
| OPS Service center license fee                                           | \$ 10,000          | \$ 20,000      | Annual            | Increase  | 0                     | 0                          | \$ -         | 0                     | 0                         | \$ -         | 0                     | 0                         | \$ -         |
| OPS Service center license renewal fee                                   | \$ -               | \$ 20,000      | Annual            | Establish | 4                     | 4                          | \$ 80,000    | 8                     | 16                        | \$ 320,000   | 8                     | 16                        | \$ 320,000   |
| OPS Facilitator license fee                                              | \$ 2,000           | \$ 4,000       | Annual            | Increase  | 0                     | 0                          | \$ -         | 0                     | 0                         | \$ -         | 0                     | 0                         | \$ -         |
| OPS Facilitator license renewal fee                                      | \$ -               | \$ 4,000       | Annual            | Establish | 45                    | 45                         | \$ 180,000   | 50                    | 100                       | \$ 400,000   | 50                    | 100                       | \$ 400,000   |
| OPS Laboratory license fee*                                              | \$ 10,000          | \$ 20,000      | Annual            | Increase  | 1                     | 1                          | \$ 10,000    | 0                     | 0                         | \$ -         | 0                     | 0                         | \$ -         |
| OPS Laboratory license renewal fee                                       | \$ -               | \$ 20,000      | Annual            | Establish | 0                     | 0                          | \$ -         | 1                     | 2                         | \$ 40,000    | 1                     | 2                         | \$ 40,000    |
| OPS Reduced manufacturer license fee, non-profit                         | \$ 5,000           | \$ -           | Annual            | Eliminate | 0                     | 0                          | \$ -         | 0                     | 0                         | \$ -         | 0                     | 0                         | \$ -         |
| OPS Reduced service center license fee, non profit                       | \$ 5,000           | \$ -           | Annual            | Eliminate | 0                     | 0                          | \$ -         | 0                     | 0                         | \$ -         | 0                     | 0                         | \$ -         |
| OPS Reduced manufacturer license fee, other                              | \$ 5,000           | \$ -           | Annual            | Eliminate | 0                     | 0                          | \$ -         | 0                     | 0                         | \$ -         | 0                     | 0                         | \$ -         |
| OPS Reduced service center license fee, other                            | \$ 5,000           | \$ -           | Annual            | Eliminate | 0                     | 0                          | \$ -         | 0                     | 0                         | \$ -         | 0                     | 0                         | \$ -         |
| OPS Reduced facilitator license fee, other                               | \$ 5,000           | \$ -           | Annual            | Eliminate | 0                     | 0                          | \$ -         | 0                     | 0                         | \$ -         | 0                     | 0                         | \$ -         |
| OPS Applicant change fee                                                 | \$ 250             | \$ 500         | As Needed         | Increase  | 3                     | 3                          | \$ 1,500     | 10                    | 10                        | \$ 5,000     | 10                    | 10                        | \$ 5,000     |
| OPS Change of location fee                                               | \$ 250             | \$ 1,000       | As Needed         | Increase  | 0                     | 0                          | \$ -         | 1                     | 1                         | \$ 1,000     | 1                     | 1                         | \$ 1,000     |
| OPS Worker permit fee                                                    | \$ 25              | \$ 200         | Annual            | Increase  | 0                     | 0                          | \$ -         | 0                     | 0                         | \$ -         | 0                     | 0                         | \$ -         |
| OPS Work permit renewal fee                                              | \$ -               | \$ 200         | Annual            | Establish | 45                    | 45                         | \$ 9,000     | 100                   | 200                       | \$ 40,000    | 100                   | 200                       | \$ 40,000    |
| License/App/Permit Revenue TOTALS                                        |                    |                |                   |           |                       |                            | \$ 302,000   |                       | Total AY29                | \$ 898,500   |                       | Total AY31                | \$ 898,500   |
| * This fee will become effective 1/1/29                                  |                    |                |                   |           |                       |                            |              |                       |                           |              |                       |                           |              |

|                          |     |          |           |     |   |   |          |    |                 |           |    |               |           |
|--------------------------|-----|----------|-----------|-----|---|---|----------|----|-----------------|-----------|----|---------------|-----------|
| Interest and Investments | n/a | \$ -     | Monthly   | n/a | 0 | 6 | \$ -     | 24 | 24              | \$ -      | 24 | 24            | \$ -      |
| Psilocybin Tax Revenue   | n/a | \$ 1,250 | Quarterly | n/a | 0 | 2 | \$ 2,500 | 8  | 8               | \$ 10,000 | 8  | 8             | \$ 10,000 |
| Other Revenue            |     |          |           |     |   |   | \$ 2,500 |    | Other Revenue A | \$ 10,000 |    | Other Revenue | \$ 10,000 |

Revenue between Jul. 1, 2025 to Dec. 31, 2026 before fee increase

| Fee Name for Oregon Psilocybin Services                                  | Fee Amount | Collection Period | AY27 Est # of Lic/App | AY27 Est # of Transactions | AY27 Revenue |
|--------------------------------------------------------------------------|------------|-------------------|-----------------------|----------------------------|--------------|
| OPS Fee for training program curriculum approval                         | \$ 500     | Annual            | 3                     | 3                          | \$ 1,500     |
| OPS Training Program Curriculum Renewal Fee                              | \$ 500     | Annual            | 0                     | 0                          | \$ -         |
| OPS License application fee: service center, manufacturer and laboratory | \$ 500     | As Needed         | 8                     | 8                          | \$ 4,000     |
| OPS License application fee for facilitator                              | \$ 150     | As Needed         | 181                   | 181                        | \$ 27,150    |
| OPS Manufacturer license fee                                             | \$ 10,000  | Annual            | 4                     | 8                          | \$ 80,000    |
| OPS Service center license fee                                           | \$ 10,000  | Annual            | 13                    | 26                         | \$ 260,000   |
| OPS Faciltator license fee                                               | \$ 2,000   | Annual            | 188                   | 376                        | \$ 752,000   |
| OPS Laboratory license fee                                               | \$ 10,000  | Annual            | 1                     | 1                          | \$ 10,000    |
| OPS Reduced manufacturer license fee, non-profit                         | \$ 5,000   | Annual            | 0                     | 0                          | \$ -         |
| OPS Reduced service center license fee, non profit                       | \$ 5,000   | Annual            | 3                     | 4                          | \$ 20,000    |
| OPS Reduced manufacturer license fee, other                              | \$ 5,000   | Annual            | 2                     | 4                          | \$ 20,000    |
| OPS Reduced service center license fee, other                            | \$ 5,000   | Annual            | 2                     | 3                          | \$ 15,000    |
| OPS Reduced facilitator license fee, other                               | \$ 1,000   | Annual            | 100                   | 200                        | \$ 200,000   |
| OPS Applicant change fee                                                 | \$ 250     | As Needed         | 9                     | 9                          | \$ 2,250     |
| OPS Change of location fee                                               | \$ 250     | As Needed         | 1                     | 1                          | \$ 250       |
| OPS Worker permit fee                                                    | \$ 25      | Annual            | 186                   | 372                        | \$ 9,300     |
| OPS Civil Penalty                                                        | 0          | As Needed         | 0                     | 17                         | \$ 14,250    |
| License Revenue TOTALS                                                   |            | Total AY27        |                       |                            | \$ 1,415,700 |

|                          |           |           |   |    |            |
|--------------------------|-----------|-----------|---|----|------------|
| Interest and Investments | \$ 4,701  | Monthly   | 0 | 18 | \$ 84,618  |
| Psilocybin Tax Revenue   | \$ 26,531 | Quarterly | 0 | 6  | \$ 159,186 |
| Other Revenue AY27       |           |           |   |    | \$ 243,804 |

Assumption(s):

The Revenue Totals for "without fee increases" for AY27, AY29, and AY31 are based on maintaining current trends of fee revenue/current level of licensees.

Fee increases effective 1/1/27 with expected loss of revenue/licensee attrition due to fee increases. Expected loss was calculated with an assumed worst-case scenario 60% reduction with additional consideration for those currently eligible for reduced fees, other changes in process and historical attrition trends.